

MONEY MATTERS FINANCIAL SERVICES LIMITED

REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vitthaladas Thackersey Marg, New Marine Lines, Mumbai - 400020

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2009

(Rs. in Lacs)

PARTICULARS	STANDALONE					CONSOLIDATED				
	QUARTER ENDED		NINE MONTHS ENDED		PREVIOUS YEAR ENDED ON 31.03.2009 (AUDITED)	QUARTER ENDED		NINE MONTHS ENDED		PREVIOUS YEAR ENDED ON 31.03.2009 (AUDITED)
	31.12.2009 (UNAUDITED)	31.12.2008 (UNAUDITED)	31.12.2009 (UNAUDITED)	31.12.2008 (UNAUDITED)		31.12.2009 (UNAUDITED)	31.12.2008 (UNAUDITED)	31.12.2009 (UNAUDITED)	31.12.2008 (UNAUDITED)	
1 Income From Operations	5,163.93	4,636.52	15,295.74	9,723.12	16,954.54	5,250.65	4,955.14	16,401.14	10,241.92	17,629.81
2 Other Income	15.46	-	46.37	0.53	21.14	-	-	-	0.53	0.58
3 Total Income	5,179.39	4,636.52	15,342.11	9,723.65	16,975.68	5,250.65	4,955.14	16,401.14	10,242.45	17,630.39
4 Total Expenditure	584.47	191.77	1,317.84	617.81	1,408.54	593.89	318.33	1,766.54	874.72	1,870.29
5 Profit before Interest & Depreciation	4,594.92	4,444.75	14,024.27	9,105.84	15,567.14	4,656.76	4,636.81	14,634.60	9,367.73	15,760.10
6 Interest	28.28	0.52	193.39	44.92	140.64	43.55	24.76	223.09	89.78	140.64
7 Gross Profit	4,566.64	4,444.23	13,830.88	9,060.92	15,426.50	4,613.21	4,612.05	14,411.51	9,277.95	15,619.46
8 Depreciation	8.20	0.59	24.05	1.09	4.65	23.55	14.50	62.87	40.39	58.97
9 Tax expenses	1,550.00	1,501.00	4,700.00	3,051.00	5,277.50	1,572.50	1,536.00	4,917.50	3,086.00	5,295.32
10 Net Profit / (Loss)	3,008.44	2,942.64	9,106.83	6,008.83	10,144.35	3,017.16	3,061.55	9,431.14	6,151.56	10,265.17
11 Paid-up Equity Share Capital (Face value of Rs. 10/- each)	2,700.06	900.02	2,700.06	900.02	2,700.06	2,700.06	900.02	2,700.06	900.02	2,700.06
12 Reserves & Surplus					12,187.69					12,593.03
13 a EPS (Rs.) Basic	11.14	32.70	33.73	66.76	44.96	11.17	34.02	34.93	68.35	45.50
b EPS (Rs.) Diluted	6.69	7.27	20.24	14.84	25.01	6.70	7.56	20.96	15.19	25.31
14 Public Shareholding										
- No. of shares	7,819,453	3,334,261	7,819,453	3,334,261	7,819,453	7,819,453	3,334,261	7,819,453	3,334,261	7,819,453
- Percentage of shareholding	28.96	37.05	28.96	37.05	28.96	28.96	37.05	28.96	37.05	28.96
15 Promoters and promoters group shareholding										
a Pledge / Encumbered										
- No. of shares	-	-	-	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total holding of promoters and promoters group)	-	-	-	-	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-	-	-	-
b Non Encumbered										
- No. of shares	19,181,147	5,665,939	19,181,147	5,665,939	19,181,147	19,181,147	5,665,939	19,181,147	5,665,939	19,181,147
- Percentage of shares (as a % of the total holding of promoters and promoters group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	71.04	62.95	71.04	62.95	71.04	71.04	62.95	71.04	62.95	71.04

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2009

(Rs. in Lacs)

SEGMENT REPORTING	STANDALONE					CONSOLIDATED				
	Quarter ended 31.12.2009	Quarter ended 31.12.2008	Nine Mth ended 31.12.2009	Nine Mth ended 31.12.2008	Year ended 31.3.2009	Quarter ended 31.12.2009	Quarter ended 31.12.2008	Nine Mth ended 31.12.2009	Nine Mth ended 31.12.2008	Year ended 31.3.2009
1. Segment Revenue										
Advisory Services	4,550.51	4,195.00	13,185.29	9,160.47	15,790.23	4,569.73	4,445.00	14,043.76	9,410.47	16,102.73
Stock Broking	-	-	-	-	-	50.75	56.39	197.89	214.85	249.30
Trading in Debts Securities	408.08	-	1,456.73	-	584.31	408.08	-	1,456.73	28.51	612.81
Financing Activity	205.34	441.52	653.72	562.65	580.00	222.09	453.75	702.76	588.09	664.97
Unallocated	15.46	-	46.37	0.53	21.14	-	-	-	0.53	0.58
Net Revenue from operations	5,179.39	4,636.52	15,342.11	9,723.65	16,975.68	5,250.65	4,955.14	16,401.14	10,242.45	17,630.39
2. Segment Results Profit / (Loss) before tax										
Advisory Services	3,957.84	4,002.64	11,853.40	8,541.57	14,410.39	4,007.32	4,237.02	12,448.79	8,775.95	14,654.40
Stock Broking	-	-	-	-	-	(15.65)	(94.58)	(48.26)	(110.30)	(188.40)
Trading in Debts Securities	379.80	-	1,263.34	-	479.02	379.80	-	1,263.34	28.51	507.52
Financing Activity	205.34	441.00	643.72	517.73	523.84	218.19	455.11	684.77	542.87	608.81
Unallocated	15.46	-	46.37	0.53	8.60	-	-	-	0.53	(21.84)
Total segment results	4,558.44	4,443.64	13,806.83	9,059.83	15,421.85	4,589.66	4,597.55	14,348.64	9,237.56	15,560.49
Less: Provision for Tax	1,550.00	1,501.00	4,700.00	3,051.00	5,277.50	1,572.50	1,536.00	4,917.50	3,086.00	5,295.32
Total Profit / (Loss) after Tax	3,008.44	2,942.64	9,106.83	6,008.83	10,144.35	3,017.16	3,061.55	9,431.14	6,151.56	10,265.17
3. Capital Employed										
Advisory Services	775.38	-	775.38	-	1,243.08	806.83	-	806.83	-	1,267.75
Stock Broking	-	-	-	-	-	2,799.71	2,901.74	2,799.71	2,901.74	2,866.38
Trading in Debts Securities	5,748.29	3,000.83	5,748.29	3,000.83	3,442.25	2,448.29	0.83	2,448.29	0.83	2,567.48
Financing Activity	18,274.20	5,888.56	18,274.20	5,888.56	8,607.72	19,483.55	6,392.58	19,483.55	6,392.58	6,947.50
Unallocated	(270.54)	40.05	(270.54)	40.05	1,594.70	(281.41)	40.05	(281.41)	40.05	1,643.98
Total Capital Employed	24,527.33	8,929.44	24,527.33	8,929.44	14,887.75	25,256.97	9,335.20	25,256.97	9,335.20	15,293.09

Notes :

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at the Meeting held on January 23, 2010
- The Company is in the business of Financial Advisory Services, Stock Broking, Financing Activity and Dealing in Debt Securities.
- Figures for the previous period are regrouped/reclassified wherever necessary.
- Provision for Tax has been worked out at normal corporate tax rates.
- The calculation of Diluted EPS for the period ended December 2008 has been adjusted considering the effects of issue of Rights Shares and dilutive potential of warrants issued with the Right Shares
- There were no investor complaints at the beginning of the quarter. During the quarter ended 31st December 2009 one (1) investor complaint was received and the same was disposed off. There were no pending investor complaints at the end of the quarter.
- The above consolidated results include the workings of Wholly Owned Subsidiaries (WOS) (i) Money Matters Securities Private Limited (MMSPL) which is Member of BSE (Equity & Debt), NSE (Equity, FNO & Currency Derivatives), (ii) Money Matters Investment Advisors Private Limited (MMIAPL) which has acquired Merchant Banking Licence from SEBI and (iii) Money Matters Distribution Company Private Limited (MMDCPL) which is incorporated to carry on the activity of distribution of Mutual Fund and Insurance Products (iv) Money Matters Capital Private Limited which is incorporated to carry on the business of Financial services and application is made with RBI for NBFC.
- The company has utilised the proceeds of right issue of Rs. 1800.04 lacs towards the objects of the issue.
- The company has received application for 750705 warrants conversion into equity shares during the quarter @ Rs. 107.47 and the 750705 equity shares of Rs. 10/- each @ premium of Rs. 97.47 are allotted against conversion of warrants on January 02, 2010 in meeting of the Board of Directors.
- The company has granted 8,08,000 options to the employees of the Company and its wholly owned subsidiaries during the quarter at face value. The Company has charged an amount of Rs. 41.87 Lacs to the profit and loss account on account of these options.

Place: Village Dasve (Dist Pune)

Date: January 23, 2010

Rajesh Sharma
(Chairman and Managing Director)